IRVING
RESOURCES INC.

CSE: IRV
July 2017

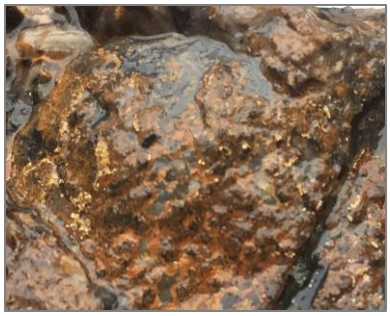
Hokuryu vein, 51.4 gpt Au, 637 gpt Ag

Irving Resources Inc. (Irving) is a Canadian-based mineral exploration company with precious metal projects in Japan and joint venture interests in base metal and rare earth element projects in Africa. Irving resulted from completion of a plan of arrangement involving Irving, Gold Canyon Resources Inc. (GCU) and First Mining Finance Corp (FF) whereby GCU transferred its early-stage non-gold exploration assets to Irving as part of a merger between FF and GCU and commenced trading on the CSE under the symbol IRV on December 23, 2015.

CORPORATE STRUCTURE
CSE: IRV
Share Price: 0.75
Issued & Outstanding
31,957,073
Fully Diluted
47,686,192

Japan

In Japan, Irving is focused on identifying high-silica, high-grade epithermal Au-Ag veins that could potentially be suitable for use as smelter flux in the many operating base metal smelters throughout the country. Recovery of precious metals occurs during the smelting and refining process.



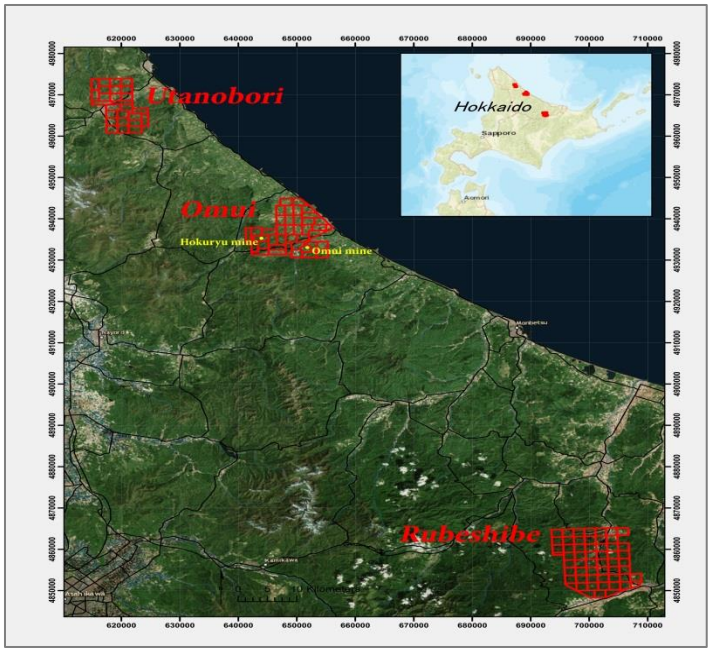
Management

Akiko Levinson, Director and President
Dr. Quinton Hennigh, Director and Technical Advisor
Dr. Kuang Ine Lu, Director
Kevin Box, Director
Lisa Sharp, CPA, CGA, Chief Financial Officer
Hidetoshi Takaoka, Technical Advisor

Corporate Head Office

Irving Resources Inc.
Suite 404 - 999 Canada Place
Vancouver, BC
Canada, V6C 3E2
Email: Info@IRVresources.com
Tel: 604-682-3234 | Fax: 604-641-1214
Toll Free: 1-888-242-3234

Japan *continued*



In August 2016, Irving's wholly-owned subsidiary, Irving Resources Japan GK, (IRV Japan) secured the 2.98 sq km Omui mining license on the island of Hokkaido, Japan. To augment its land position, IRV Japan filed 39 prospecting licenses covering an additional 131.7 sq km of prospective ground encompassing the entirety of the northeast-trending Omu volcanic graben, host to multiple high-grade epithermal Au-Ag veins exploited at the historic Omui and Hokuryu mines prior to World War II. Irving believes the Omu volcanic graben has potential to host significant undiscovered high-grade veins.

At Utanobori, about 30 km northwest of Omui, IRV Japan has filed 26 prospecting licenses covering 88.1 sq km in an area where historic samples of epithermal veins reportedly contain very high grades of silver (+1,000 gpt) and lesser gold.

At Rubeshibe, approximtely 60 km southeast of Omui, IRV Japan has filed 56 prospecting licenses covering 188.8 sq km in an area where epithermal Au-Ag veins appear associated with late-stage rhyolite domes that have intruded intermediate and felsic volcanic rocks belonging to a broad volcanic graben.

Acceptance of prospecting applications at Omui, Utanobori and Rubeshibe was granted by the Ministry of Economy, Trade and Industry (METI), Hokkaido Bureau, and a multi-step review for final approval has now begun. Mitsui Mineral Development Engineering Co., Ltd. (MINDECO) is assisting Irving throughout this process.

Africa

In Africa, Irving holds Project Venture Agreements (PVA) with the Japan Oil, Gas and Metals National Corporation (JOGMEC) exploring early stage copper prospects in the United Republic of Tanzania and rare earth elements in the Republic of Malawi and Madagascar. Exploration activities are overseen by JOGMEC and subcontractor, MINDECO.

Cautionary Statement and Forward Looking Statement Disclaimer: Certain information included in this discussion may constitute forward-looking statements. These statements involve known and unknown risks, uncertainties and other factors that may cause actual results or events to differ materially from those anticipated in such forward-looking statements. Such statements are based on a number of assumptions which may prove to be incorrect. Investors should not place undue reliance on forward-looking statements as the plans, intentions or expectations upon which they are based might not occur. The Company cautions that the foregoing list of important factors is not exhaustive. Investors and others who base themselves on the Company's forward-looking statements should carefully consider the above factors as well as the ability of obtaining sufficient financial support.